



ALLEGHENY COLLEGE

Memorandum of Understanding

This Memorandum of Understanding is to be used for record keeping purposes only. Information contained in this document will remain confidential. If you have any questions regarding its completion or including Allegheny College in your estate, please contact Melissa Mencotti at the number below.

Name: _____ Class Year: _____

Address: _____ Birth Date: _____

E-mail address: _____

Daytime phone: _____

Allegheny College is named as a beneficiary

- Options for beneficiary designation: In my will, Under an insurance plan, Through a life-income plan

Estimated current value of intended distribution to Allegheny College \$ _____

I prefer not to disclose any further information regarding value.

If this gift is for something other than unrestricted purposes, please indicate the designation of your estate gift: _____

Your name will be listed in written publications as a member of the William Bentley Legacy Society. No further information or amounts will be disclosed. If you prefer to remain anonymous, please notify me at the number or address below.

You will be listed as follows: _____

If my bequest provision to Allegheny should change, I will notify a representative of the College.

Signature

Date

Please return this form and a copy of the section of your will or other estate document that includes Allegheny College so that your gift intentions and wishes may be fully honored.